



GALE

P A C I F I C

2025 APPENDIX 4E

For the year ended 30 June 2025

PRELIMINARY FINAL REPORT



Name of Entity:	GALE Pacific Limited
ABN:	80 082 263 778
Reporting period:	For the year ended 30 June 2025
Previous period:	For the year ended 30 June 2024

RESULTS FOR ANNOUNCEMENT TO THE MARKET

		%	\$'000	To	\$'000
Revenues from continuing activities:	Down	1.1	171,988		173,976
(Loss) / Profit from continuing activities after tax attributable to members:	Down	1,461.1	(5,184)		(332)
Net (loss) / profit for the period attributable to members:	Down	1,461.1	(5,184)		(332)

Please refer to the accompanying Directors' announcement to the Australian Securities Exchange for further commentary.

NET TANGIBLE ASSETS

	As at 30 June 2025	As at 30 June 2024
Net tangible assets per security ¹ :	26.43 cents	28.11 cents

¹ Net tangible assets include the right-of-use assets recognised under AASB 16 Leases.

DIVIDENDS

	Amount Per Security	Total Paid	Percentage Franked
Final dividend for the year ended 30 June 2024	Nil	Nil	n/a
Interim dividend for the 6 months ended 31 Dec 2024	Nil	Nil	n/a

There were no dividends recommended or declared during the half year ended 30 June 2025.

EARNINGS PER SHARE

	Year Ended 30 June 2025	Year Ended 30 June 2024
Basic (Loss) / Earnings Per Share	(1.82) cents	(0.12) cents
Diluted (Loss) / Earnings Per Share	(1.82) cents	(0.12) cents

EARNINGS PER SECURITY (EPS)

	2025	2024
(Loss) / Earnings used in the calculations of basic and diluted earnings per share:	\$(5,184,000)	\$(332,000)
Weighted average number of ordinary shares used in the calculation of basic earnings per share:	284,204,102	282,619,431

Performance rights on issue:

Weighted average number of performance rights issued in prior years:	Nil	Nil
Weighted average number of performance rights issued during the year:	Nil	Nil
Weighted average number of performance rights lapsed during the year:	Nil	Nil
Weighted average number of ordinary shares and potential ordinary shares used in the calculation of diluted earnings per share:	284,204,102	282,619,431

This information is to be read in conjunction with the accompanying audited consolidated financial statements.

OTHER INFORMATION REQUIRED BY LISTING RULES



Other information requiring disclosure to comply with Listing Rule 4.3A is contained in the accompanying 2025 consolidated financial statements.

There were no other entities, associates or joint venture entities over which control was gained or lost during the period.

This Appendix 4E is based on the audited consolidated financial report for the year ended 30 June 2025. The Independent Auditor's Report contains a paragraph regarding material uncertainty related to going concern.

Signed

A handwritten signature in black ink, appearing to read "D. T. Allman", written over a light blue horizontal line.

David Allman
Chairman

Date: 29 August 2025