Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10 Name of entity ABN/ARSN 80 082 263 778 GALE PACIFIC LIMITED We (the entity) give ASX the following information. Information about buy-back Type of buy-back On-market buy-back 2 6 March 2018 Date Appendix 3C was given to ASX Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous day Previous day 3 Number of shares/units bought 1,160,752 55,159 back or if buy-back is an equal access scheme, in relation to which acceptances have been received \$407,768.20 \$19,305.65 Total consideration paid 4 payable for the shares/units

⁺ See chapter 19 for defined terms.

5

	Before previous day	Previous day
If buy-back is an on-market buy- back	highest price paid: \$0.395 date: 13 April 2018	highest price paid: \$0.3500
	lowest price paid: \$0.350 date: 18 June 2018	lowest price paid: \$0.3500
		highest price allowed under rule 7.33: \$0.3628

Participation by directors

6 Deleted 30/9/2001.

N/A			

How many shares/units may still be bought back?

7 company/trust has the disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

27,673,064			

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

SOPHIE KARZIS Company Secretary 22 August 2018

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⁺ See chapter 19 for defined terms.