

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

GALE PACIFIC LIMITED

80 082 263 778

We (the entity) give ASX the following information.

#### Information about buy-back

- |   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 16 February 2017   |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,457,465 232,288
4	Total consideration paid or payable for the shares/units	\$3,070,788.59 \$82,462.24

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3E**  
**Daily share buy-back notice**

---

Before previous day	Previous day
---------------------	--------------

5 If buy-back is an on-market buy-back	highest price paid: \$0.425 date: 1 May 2017	highest price paid: \$0.3550
	lowest price paid: \$0.3375 date: 12 December 2017	lowest price paid: \$0.3550
		highest price allowed under rule 7.33: \$0.3776

**Participation by directors**

6 Deleted 30/9/2001.	N/A
----------------------	-----

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	21,031,686
---	------------

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



**SOPHIE KARZIS**  
Company Secretary  
12 February 2018

---

+ See chapter 19 for defined terms.

For personal use only