Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

|            | e of entity  |                    | ABN/ARSN           |
|------------|--|--------------------|--------------------|
| <b>3AL</b> | E PACIFIC LIMITED  |                    | 80 082 263 778     |
| Ve (       | the entity) give ASX the following inf   | ormation.          |                    |
| nfo        | rmation about buy-back   |                    |                    |
| 1          | Type of buy-back   | On-market buy-back |                    |
| 2          | Date Appendix 3C was given to ASX  | 16 February 2017   |                    |
|            | al of all shares/units bought bac<br>n received, before, and on, pre   |                    | ch acceptances hav |
|            |  |                    |                    |
| 3          | Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 3,584,755          | 32,000             |
|            |  |                    |                    |
| 4          | Total consideration paid or payable for the shares/units   | \$1,340,108.69     | \$11,380.00        |

<sup>+</sup> See chapter 19 for defined terms.

If buy-back is an on-market buy-

5

back

|   | Before previous day                                   | Previous day                                    |
|---|---|---|
|   |   |   |
| • | highest price paid: \$0.425<br>date: 1 May 2017       | highest price paid:<br>\$0.3575                 |
|   | lowest price paid: \$0.3525<br>date: 24 November 2017 | lowest price paid:<br>\$0.3525                  |
|   |   | highest price allowed under rule 7.33: \$0.3752 |

#### **Participation by directors**

6 Deleted 30/9/2001.

| √A |  |  |  |
|----|--|--|--|
|    |  |  |  |
|    |  |  |  |

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

| 26,104,684 |  |  |  |
|------------|--|--|--|
|            |  |  |  |
|            |  |  |  |
|            |  |  |  |
|            |  |  |  |

### **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

**SOPHIE KARZIS**Company Secretary
6 December 2017

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<sup>+</sup> See chapter 19 for defined terms.