

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

GALE PACIFIC LIMITED

ABN/ARSN

80 082 263 778

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 16 February 2017 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	9,751,006	93,433
4	Total consideration paid or payable for the shares/units	\$3,549,054.44	\$33,635.88

+ See chapter 19 for defined terms.

For personal use only

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

5 If buy-back is an on-market buy-back	highest price paid: \$0.425 date: 1 May 2017	highest price paid: \$0.3600
	lowest price paid: \$0.3375 date: 12 December 2017	lowest price paid: \$0.3600
		highest price allowed under rule 7.33: \$0.3776

Participation by directors

6 Deleted 30/9/2001.	N/A
----------------------	-----

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	19,837,000
---	------------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



SOPHIE KARZIS
Company Secretary
26 February 2018

+ See chapter 19 for defined terms.

For personal use only