



GALE PACIFIC LIMITED
(ASX: GAP)

ASX and Media Release

Completion of despatch of Offer documentation

25 February 2009

The Manager
Company Announcements Office
ASX Limited
Level 45 – South Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Gale Pacific is pleased to announce that despatch of the following documents in relation to its renounceable rights issue (the **Offer**) has been completed:

- 1 Letter from Harry Boon, Gale Pacific's Chairman
- 2 Offer information – renounceable rights issue
- 3 copy of Cleansing Statement
- 4 Entitlement and Acceptance Form (including Payment Slip)
- 5 Letter to ineligible shareholders

Yours sincerely

A handwritten signature in black ink, appearing to read "Sophie Karzis".

Sophie Karzis
Company secretary

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